UKW Factsheet – Q2 2026

As at 30 June 2026

Maerdy wind farm

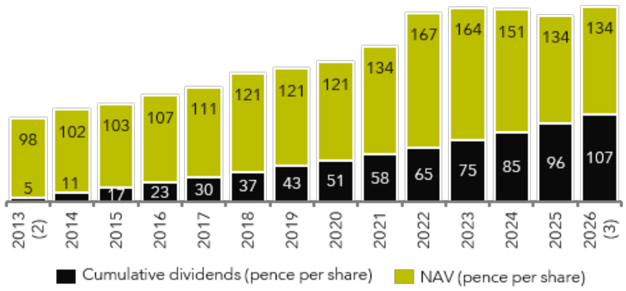
Investment objective: The Company's aim is to provide investors with an annual dividend that increases with CPI inflation while preserving the capital value of its investment portfolio in the long term on a real basis through reinvestment of excess cash flow.

Investment policy: The substantial majority of the investment portfolio will be operating UK wind farms. The Company intends to maintain a balanced exposure to power prices. Aggregate Group Debt will not exceed 40% of GAV at drawdown.

£4,965m Gross Asset Value ('GAV')	**£2,895m** Net Asset Value ('NAV')	**101.6p** Share price
£2,193m Market capitalisation	**134.1p** NAV per share	**10.70p** 2026 dividend per share target

As at 30 June 2026 (unaudited)

Annualised NAV Total Return of 8.6% since IPO[1]
Annualised Share Price Total Return of 6.3% since IPO[1]



[1]Including dividend reinvestment [2]IPO NAV and Dividend Per Share (DPS) for 2013
[3]H1 2026 NAV and 2026 target DPS

Portfolio output and cash generation

- Q2 generation 5.5% above budget (H1 generation +4.9%). Generation above budget over the last twelve months
- H1 dividend cover of 1.9x with net cash generation of £222m (+36% y/y)
- On course for top end of annual guidance for EBITDA (£560-£660m) and net cash generation (£350-410m)

NAV movements

- Power prices reflected normalisation at 30 June, with previous volatility related discount removed
- Forecaster curves updated to reflect Middle East conflict
- Subsequent increase in near term power prices (post 30 June) not reflected in NAV

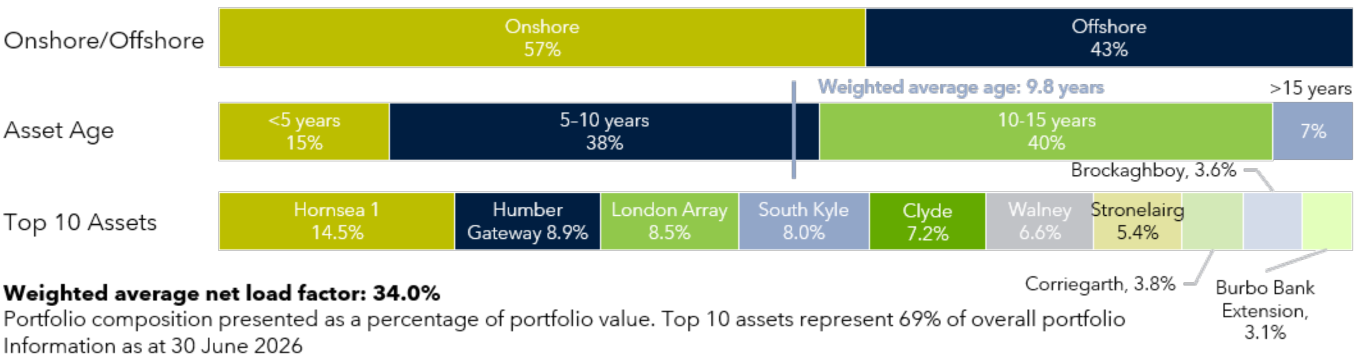
Capital allocation

- During the period the Company refinanced £200m of 2026 maturities with replacement term facilities expiring between 2032 and 2034
- Aggregate Group Debt sits at £2,070m (including MTM) or 41.7% of GAV, with £53.5m of debt repaid in H1
- Cash balances across the Group stand at £244m
- Continued evaluation of selective investment opportunities

	Pence per share
NAV as at 31 March 2026*	**134.2**
Net cash generation	4.2
Dividend	(2.7)
Depreciation	(0.7)
Power Prices	1.5
Inflation	(1.3)
Debt mark to market	(0.6)
Refinancing	(0.1)
Other	(0.4)
NAV as at 30 June 2026	**134.1**

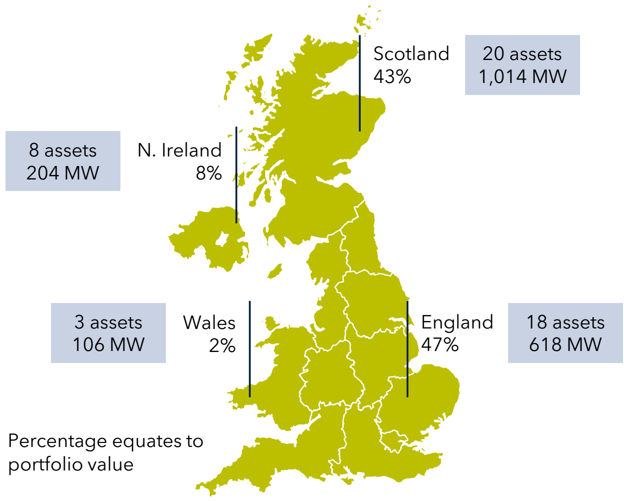
* Including removal of Carbon Price Support from April 2028

UKW portfolio comprises interests in 49 operating wind farms



Weighted average net load factor: 34.0%
Portfolio composition presented as a percentage of portfolio value. Top 10 assets represent 69% of overall portfolio
Information as at 30 June 2026

UKW 1.9GW portfolio



About Greencoat UK Wind

Listing	**LSE Main Market since Mar 2013**
Index inclusion	FTSE 250
Ongoing charge (%)	0.83 (31/12/2025)
Dividend payment dates	May, Aug, Nov, Feb
Company year end	31 December
Company launch date	26 March 2013
ISIN	GB00B8SC6K54
Bloomberg	UKW LN
SEDOL	B8SC6K5
LSE ticker	LON: UKW
Registered company number	08318092

Fully Independent Board

- **Lucinda Riches**, Chairman
- **Nick Winser**, Senior Independent Director
- **Caoimhe Giblin**, Audit Committee Chairman
- **Jim Smith**, Director
- **Abigail Rotheroe**, Director
- **Taraneh Azad**, Director

UKW Management team

Matt Ridley: 23 years of investment management experience, including 16 years focused on UK wind

Stephen Packwood: 21 years of experience in the renewables sector across numerous technologies including UK wind

Investment Manager – Schroders Greencoat LLP

Schroders Greencoat is a specialist renewable energy investment management firm, with £9.4bn[1] under management

£9.4bn[1] Schroders Greencoat AUM	**Sustainability** avoided 7.7mt CO_2 in 2025[2]	**140+** global team in 10 countries[3]
>£14bn invested across 140+ transactions	**8.3GW** 445+ renewable energy assets[4]	**£83bn[1,5]** Schroders private assets AUM

[1]Schroders Capital at December 31, 2025. Schroders Greencoat at March 31, 2026. [2]Across Schroders Greencoat managed funds. [3]Team based in London, Dublin, Frankfurt, Paris, Madrid, Copenhagen, Chicago, New York, Beijing, Hong Kong and Shanghai, but some are employed by other entities in the Schroders Group including SIMNA, SIMEU and SIMHK. [4]Net capacity across wind, solar, bioenergy and heat. [5]Schroders Greencoat is part of Schroders Capital, the private markets investment division of Schroders.

Contact

Investment Manager
Schroders Greencoat LLP
1 London Wall Place
London
EC2Y 5AU

Investor Relations
john.musk@schrodersgreencoat.com

Administrator and Company Secretary
Ocorian Administration (UK) Limited
Unit 4, The Legacy Building
Northern Ireland Science Park
Queen's Road, Belfast
BT3 9DT

Registrar
Computershare Limited
The Pavilions
Bridgwater Road
Bristol
BS99 6ZZ

Media enquiries
ukwind@headlandconsultancy.com

Joint Brokers
RBC Capital Markets
Matthew Coakes
T: +44 20 7653 4000
Jefferies International Limited
Stuart Klein
T: +44 20 7029 8000