Triple Point
SOCIAL HOUSING
REIT PLC

QUARTERLY FACTSHEET
31 December 2023

INVESTMENTS
WITH PURPOSE
FOR PROFIT
BY PEOPLE
FROM TRIPLE POINT

Triple Point Social Housing REIT plc - (the "Company" or "SOHO") invests in social housing assets in the UK, with a particular focus on Specialised Supported Housing.

INVESTMENT FEATURES

- Investment in a diversified portfolio of Social Housing with a focus on Specialised Supported Housing.
- Typically inflation-linked, long-term leases with Approved Providers ("AP").
- APs are typically Housing Associations or Local Authorities or other regulated organisations in receipt of direct payment from local government.
- SOHO has 100% ownership of property.
- Properties are typically leased under long-term Full Repairing and Insuring ("FRI") leases and house vulnerable individuals who have their rent funded by central government.
- Care is provided by CQC registered care providers who contract directly with the Local Authority.
- Forward funding in order to access prime Social Housing stock being developed (provided an agreement for lease is in place and a coupon is receivable during construction) is capped at 20% of NAV at the time of entering into any new forward funding arrangement.

COMPANY INFORMATION

LEI	213B00BERVBS2HFTBC58
Ticker	SOHO
ISIN	GB00BF0P7H59

KEY STATISTICS

Share Price	63.20p[1]
Market Cap	£248.7m[1,2]
IFRS NAV per share	113.76p[1]
EPRA NTA per share	113.76p[1]

KEY DATES

Financial Year End	31 December
Interim	30 June
Q3 2023 Ordinary Share Dividend Paid	15 December 2023
Q4 2023 Ordinary Share Dividend Expected to be Paid	29 March 2024

DIRECTORS AND ADVISERS

Chris Phillips (Chairman)
Ian Reeves CBE
Peter Coward
Tracey Fletcher-Ray
Cecily Davis

Investment Manager
Triple Point Investment Management LLP

Joint Financial Adviser
Akur Limited

Joint Financial Adviser and Corporate Broker
Stifel Nicolaus Europe Limited

Legal Adviser to the Company
Taylor Wessing LLP

Auditor and Reporting Accountant
BDO LLP

Financial PR Advisor
Brunswick Group

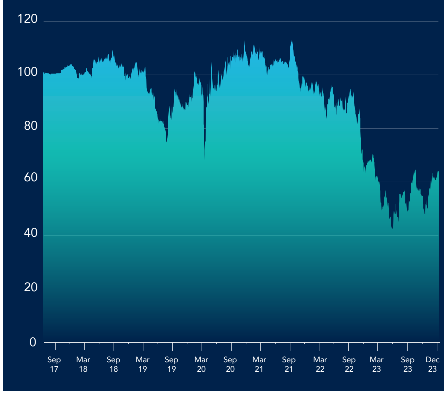
DIVIDEND PER ORDINARY SHARE

5.46p (DIVIDEND TARGET IN RESPECT OF THE FINANCIAL YEAR)[3]

Dividends paid in respect of the year ending 31 December 2023 totalled 5.46 pence per Ordinary Share, in line with the Company's target.

SOHO ORDINARY SHARE PRICE

8 August 2017 to 31 December 2023



KEY DEVELOPMENTS IN Q4 2023

13 November 2023

Dividend Declaration

The Company declared an interim dividend of 1.365 pence per Ordinary Share for the period from 1 July to 30 September 2023

REFERENCES:

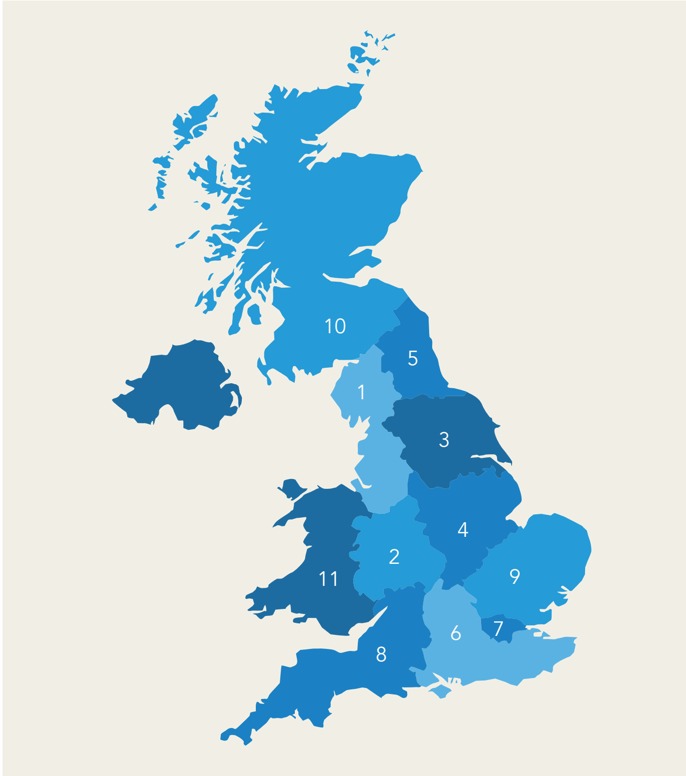
[1] 31 December 2023
[2] Excludes shares held in treasury 450,000 which do not carry any voting rights
[3] The target dividend is a target only and not a forecast. There can be no assurance that the target will be met and it should not be taken as an indication of the Company's expected or actual future results

PORTFOLIO UPDATE

As at 31 December 2023, the Company's portfolio was made up of 493 Supported Housing properties (3,417 units) across the UK, acquired for an aggregate consideration of £572.6m (excluding purchase costs). These assets are leased to a variety of APs with a focus on Supported Housing for vulnerable adults with care and support needs.

PORTFOLIO SUMMARY

Key	Region	Properties	% of funds invested[5]
1	North West	97	19.1
2	West Midlands	82	16.3
3	Yorkshire	66	15.2
4	East Midlands	55	11.1
5	North East	51	9.9
6	South East	61	9.3
7	London	27	8.6
8	South West	29	4.8
9	East	21	4.2
10	Scotland	2	1.0
11	Wales	2	0.5
Total		493	100.0



PORTFOLIO HIGHLIGHTS as at 31 December 2023

£678.4m
IFRS Valuation

493
Properties with 3,417 units

390
Tenancies

27
Approved Providers

116
Care Providers

£41.0m
Contracted Rental Income

24.3 years
Weighted Average Unexpired Lease Term

100%
Leases linked to inflation or Government policy


Queens Road


Regent Court


Moor House

CONTACT

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REFERENCES:

[5] Funds invested exclude purchase costs