Triple Point
Social Housing REIT plc

QUARTERLY FACTSHEET
31 December 2021

INVESTMENTS
WITH PURPOSE
FOR PROFIT
BY PEOPLE
FROM TRIPLE POINT

The Value of Home

Triple Point Social Housing REIT plc - (the "Company" or "SOHO") invests in social housing assets in the UK, with a particular focus on Specialised Supported Housing.

INVESTMENT FEATURES

- Investment in a diversified portfolio of Social Housing with a focus on Specialised Supported Housing
- Typically 20 years+ Inflation-linked leases with Approved Providers ("AP")
- APs are typically Housing Associations or Local Authorities or other regulated organisations in receipt of direct payment from local government
- SOHO has 100% ownership of property
- Properties are leased under long-term Full Repairing and Insuring ("FRI") leases and house vulnerable individuals who have their rent funded by central government
- Care is provided by CQC registered care providers who contract directly with the Local Authority
- Forward funding in order to access prime Social Housing stock being developed (provided an agreement for lease is in place and a coupon is receivable during construction) is capped at 20% of NAV at the time of entering into any new forward funding arrangement

COMPANY INFORMATION

LEI	213B00BERVBS2HFTBC58
Ticker	SOHO
ISIN	GB00BF0P7H59

KEY STATISTICS

Share Price	96.80p[1]
Market Cap	£389.9m[1,2]
IFRS NAV per share	108.27p[1]
EPRA NTA per share	108.27p[1]

KEY DATES

Financial Year End	31 December
Interim	30 June
Q3 2021 Ordinary Share Dividend Paid	17 December 2021
Q4 2021 Ordinary Share Dividend Paid	25 March 2022

DIRECTORS AND ADVISERS

Board of Directors (Non-Executive)

Chris Phillips (Chairman)
Ian Reeves CBE
Paul Oliver
Peter Coward
Tracey Fletcher-Ray

Investment Manager

Triple Point Investment Management LLP

Joint Financial Adviser

Akur Limited

Joint Financial Adviser and Corporate Broker

Stifel Nicolaus Europe Limited

Legal Adviser to the Company

Taylor Wessing LLP

Auditor and Reporting Accountant

BDO LLP

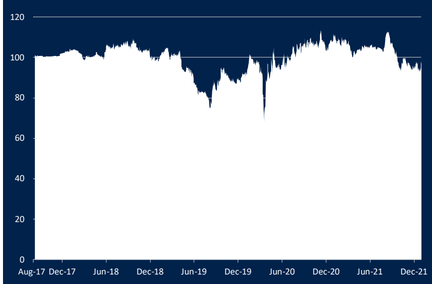
DIVIDEND PER ORDINARY SHARE

5.20p (PAID IN RESPECT OF THE FINANCIAL YEAR)

- Dividends paid in respect of the year ending 31 December 2021 totalled 5.20 pence per Ordinary Share in line with the Company's target

SOHO ORDINARY SHARE PRICE

8 August 2017 to 31 December 2021



KEY DEVELOPMENTS IN Q4 2021

04 November
Dividend Declaration

The Company declared an interim dividend of 1.30 pence per Ordinary Share for the period from 1 July to 30 September 2021.

15 November
Announced Acquisitions

The Group acquired a portfolio of 19 properties and exchanged contracts on a further two properties, comprising 185 units in total.

15 November
Announced Acquisitions

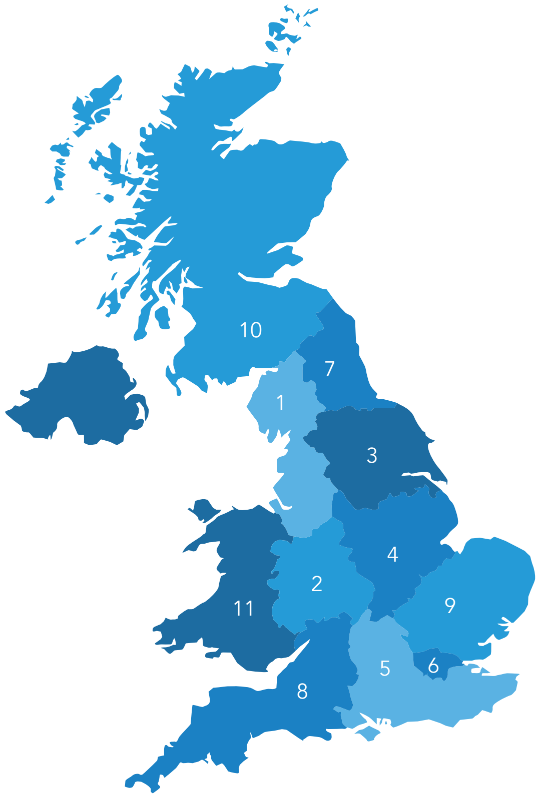
In addition, the Group acquired a further five properties, comprising 38 units in total. The aggregate consideration for the properties was approximately £29.9 million.[3]

REFERENCES:

[1] As at 31 December 2021 (Audited, as appropriate)
[2] Excludes shares held in treasury (450,000) which do not carry any voting rights
[3] Cost excluding acquisition costs

PORTFOLIO UPDATE

Since IPO in August 2017, the Company has acquired 488 Supported Housing properties (3,424 units) across the UK, for an aggregate consideration of £570.0m (excluding purchase costs). These assets are leased to a variety of APs with a focus on Supported Housing for vulnerable adults with care and support needs.



PORTFOLIO SUMMARY

Key	Region	Properties	% of funds invested[4]
1	North West	104	21.5
2	West Midlands	83	16.3
3	Yorkshire	60	14.2
4	East Midlands	56	11.3
5	South East	60	9.2
6	London	27	8.7
7	North East	45	8.3
8	South West	29	4.9
9	East	20	4.2
10	Scotland	2	1.0
11	Wales	2	0.4
Total		488	100.0

PORTFOLIO HIGHLIGHTS as at 31 December 2021

£642.0m
IFRS Valuation

488
Properties with 3,424 units

382
Tenancies

24
Approved Providers

114
Care Providers

£35.8m
Contracted Rental Income

26.2 years
Weighted Average Unexpired Lease Term

100%
Inflation-linked


Church Street, Gildersome


St Helens, Wigan


Sunnyside, Telford

CONTACTS

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REFERENCES:
[4] Funds invested exclude purchase costs