



The Value of Home

Triple Point Social Housing REIT plc - (the "Company" or "SOHO") invests in social housing assets in the UK, with a particular focus on Specialised Supported Housing.

INVESTMENT FEATURES

- Investment in a diversified portfolio of Social Housing with a focus on Specialised Supported Housing
- Typically 20 years+ Inflation-linked leases with Approved Providers ("AP")
- APs are typically Housing Associations or Local Authorities or other regulated organisations in receipt of direct payment from local government
- SOHO has 100% ownership of property
- Properties are leased under long-term Full Repairing and Insuring ("FRI") leases and house vulnerable individuals who have their rent funded by central government
- Care is provided by CQC registered care providers who contract directly with the Local Authority
- Forward funding in order to access prime Social Housing stock being developed (provided an agreement for lease is in place and a coupon is receivable during construction) is capped at 20% of NAV at the time of entering into any new forward funding arrangement

COMPANY INFORMATION

LEI	213B00BERVBS2HFTBC58
Ticker	SOHO
ISIN	GB00BF0P7H59

KEY STATISTICS

Share Price	104.40p ¹
Market Cap	£420.5m ^{1,2}
IFRS NAV per share	106.42p ¹
EPRA NTA per share	106.42p ¹

KEY DATES

Financial Year End	31 December
Interim	30 June
Q1 2021 Ordinary Share Dividend Paid	25 June 2021
Q2 2021 Ordinary Share Dividend Expected to be paid	30 September 2021

DIRECTORS AND ADVISERS

Board of Directors (Non-Executive)

Chris Phillips (Chairman)
Ian Reeves CBE
Paul Oliver
Peter Coward
Tracey Fletcher-Ray

Investment Manager

Triple Point Investment Management LLP

Joint Financial Adviser

Akur Limited

Joint Financial Adviser and Corporate Broker

Stifel Nicolaus Europe Limited

Legal Adviser to the Company

Taylor Wessing LLP

Auditor and Reporting Accountant

BDO LLP

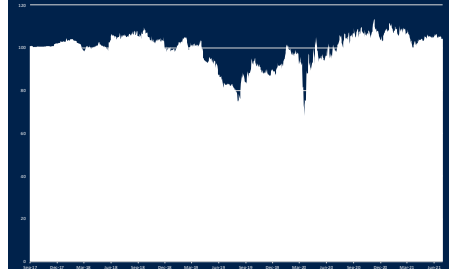
DIVIDEND PER ORDINARY SHARE

2.60p (PAID AND DECLARED IN RESPECT OF THE FINANCIAL YEAR)

- 1.30 pence per Ordinary Share for the period from 1 January to 31 March 2021 paid on 25 June 2021
- 1.30 pence per Ordinary Share for the period from 1 April to 30 June 2021 expected to be paid on 30 September 2021

SOHO ORDINARY SHARE PRICE

8 August 2017 to 30 June 2021



KEY DEVELOPMENTS IN Q2 2021

17 May

Dividend Declaration

The Company declared an interim dividend of 1.30 pence per Ordinary Share for the period from 1 January to 31 March 2021

17 May

FY21 Dividend Target

The Company is targeting an aggregate dividend of 5.20 pence per Ordinary Share in respect of the financial year ending 31 December 2021, an increase of 0.4 per cent in line with February 2021 CPI growth

30 June

100% Rent Collection

The Company continues to receive rents on a timely basis



Triple Point Social Housing REIT plc

Quarterly Factsheet 30 June 2021

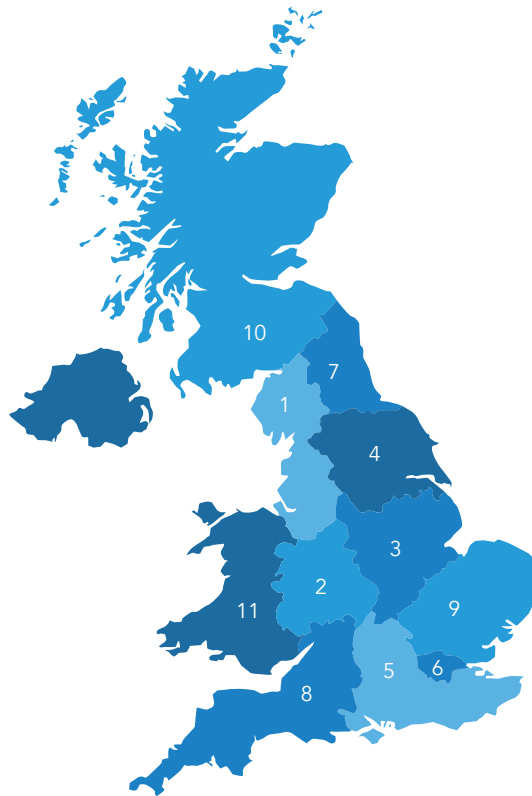
INVESTMENTS
WITH PURPOSE
FOR PROFIT
BY PEOPLE
FROM TRIPLE POINT

PORTFOLIO UPDATE

Since IPO in August 2017, the Company has acquired 458 Supported Housing properties (3,214 units) across the UK, for an aggregate consideration of £534.5m (excluding purchase costs). These assets are leased to a variety of APs with a focus on Supported Housing for vulnerable adults with care and support needs.

PORTFOLIO SUMMARY

Key	Region	Properties	% of funds invested ³
1	North West	100	22.3%
2	West Midlands	81	16.6%
3	East Midlands	56	12.1%
4	Yorkshire	40	10.9%
5	South East	58	9.4%
6	London	26	9.2%
7	North East	45	8.8%
8	South West	29	5.2%
9	East	19	4.0%
10	Scotland	2	1.1%
11	Wales	2	0.4%
Total		458	100.0



PORTFOLIO HIGHLIGHTS as at 30 June 2021

£596.3m

IFRS Valuation

458

Properties with 3,214 units

355

Tenancies

22

Approved Providers

109

Care Providers

£33.5m⁴

Contracted Rental Income

25.8 years

Weighted Average
Unexpired Lease Term

100%

Inflation-linked



Rathmell Rd, Leeds



Kirkdale, Stockport-on-Tees



Alexandra Apartments, Birkenhead

CONTACTS

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REFERENCES:

³ Funds invested exclude exchanged properties and purchase costs

⁴ Including exchanged properties that are under an agreement for lease