ICG ENTERPRISE TRUST

Investing in resilience, delivering growth

Your share in a unique portfolio of private companies

FY26 | Factsheet

→ FOR THE TWELVE MONTHS TO 31 JANUARY 2026

ABOUT ICG ENTERPRISE TRUST

ICG Enterprise Trust plc is a listed private equity investor whose objective is to generate long-term compounding growth by investing in private companies. The Manager seeks to invest in cash generative portfolio companies held in North America and Europe.

ICG Enterprise Trust plc is a closed-ended investment company listed on the London Stock Exchange, and a constituent of the FTSE 250 index. ICG Alternative Investment Limited, which is authorised and regulated by the Financial Conduct Authority, is the Manager of the Company and is responsible for portfolio and risk management. The Manager is a subsidiary of ICG plc.

For definitions of all capitalised terms referenced herein, please refer to the Glossary on the Company's website.

HIGHLIGHTS

2,045P
NAV per Share at 31 January 2026

39P
Dividend per Share
(Q4 Dividend per Share: 12p[1])

0.5%
NAV per Share Total Return

4.8%
Portfolio Return on a Local Currency Basis

£382M
Total Proceeds

£194M
Total New Investments

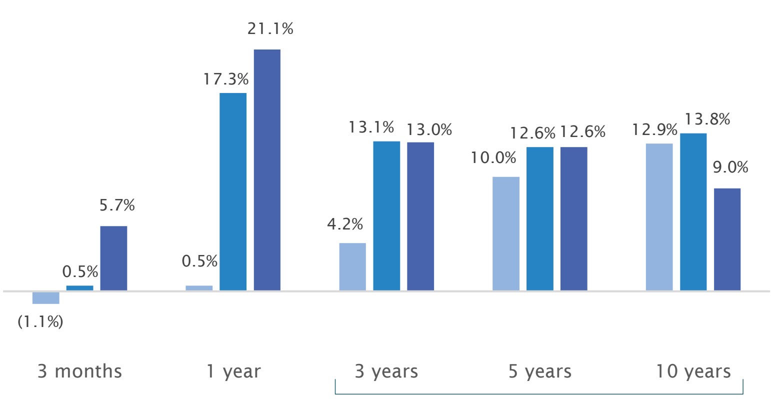
1	Ex-dividend date:	2 July 2026
	Record date:	3 July 2026
	Payment date:	17 July 2026

KEY FACTS (31 JANUARY 2026)

Net Asset Value ('NAV')	£1,273m
NAV per Share	2,045p
Index inclusion	FTSE 250
Ticker	ICGT: LN
Shares in issue	62,239,470
ISIN	GB0003292009
SEDOL	0329200

PERFORMANCE FOR 12 MONTHS ENDING:	31 Jan 2026	31 Jan 2025	31 Jan 2024	31 Jan 2023	31 Jan 2022
NAV per Share Total Return	0.5%	10.5%	2.1%	14.5%	24.4%
Share Price Total Return	17.3%	12.5%	9.6%	(2.3)%	27.1%
FTSE All-Share Index Total Return	21.1%	17.1%	1.9%	5.2%	18.9%

Source: Morningstar, ICG Enterprise Trust, performance to 31 Jan 2026

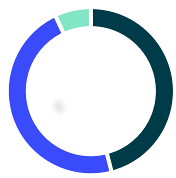


PORTFOLIO CONSTRUCTION

PORTFOLIO BY INVESTMENT TYPE

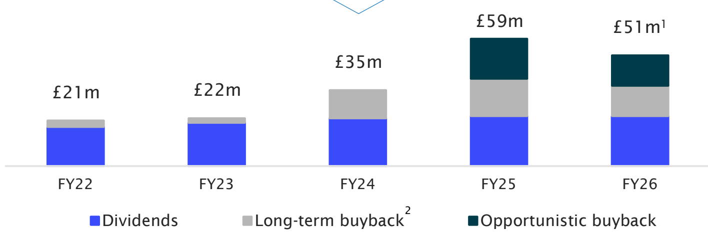
Primary investments	52%
Secondary investments	14%
Direct investments	34%

PORTFOLIO BY GEOGRAPHY



North America	48%
Europe	47%
Other	5%

SHAREHOLDER DISTRIBUTIONS



[1] Dividends based on Q1 FY26 – Q4 FY26 proposed dividend inclusive. [2] Long-term share buyback programme was launched in October 2022 and therefore buybacks in grey before this date are not tracked as part of this programme

Past performance cannot be relied on as a guide to future performance.

All performance is shown net of fees and charges incurred by ICG Enterprise Trust plc.

Details of ICG Enterprise Trust's costs are available in the Annual Report and Accounts and Statement of Expenses, which can be found at: https://www.icg-enterprise.co.uk/soe

Manager

Further information about ICG plc can be found at: www.icgam.com

Registrar

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Bridgwater Road
Bristol BS99 6ZZ
www.uk.computershare.com/investor
Telephone: 0370 889 4091

Investors through Columbia Threadneedle savings plans (existing investors only)

Telephone: 0345 600 3030
(UK calls are charged at your standard plan rates) 9:00am – 5:00pm, weekdays. Calls may be recorded.
Email: investor.enquiries@columbiathreadneedle.com

Address: Columbia Threadneedle Management Limited, PO Box 11114, Chelmsford, Essex, CM99 2DG

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The forward-looking information contained herein is based upon certain assumptions about future events or conditions and is intended only to illustrate hypothetical results under those assumptions (not all of which are specified herein). Actual events or conditions are unlikely to be consistent with, and may differ materially from, those assumed. In addition, not all relevant events or conditions may have been considered in developing such assumptions. Accordingly, actual results will vary, and the variations may be material and adverse.

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CAPITAL AT RISK

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Past performance cannot be relied on as an indicator of future performance.

The shares of ICG Enterprise Trust plc are listed on the London Stock Exchange. Should it be liquidated, the amount you receive for your holding will be based on the value of assets available for distribution after all other liabilities have been paid.

Affiliates, directors, officers and/or employees of ICG Enterprise may have holdings in ICG Enterprise investment products or may otherwise be interested in transactions effected in investments mentioned in this document.

ICG ENTERPRISE TRUST FINANCIAL REPORTING PERIODS

Notation	Reporting period	Start (day/month)	End (day/month)
FY[1]	Financial year	1 Feb	31 Jan
Q1	First quarter	1 Feb	30 Apr
Q2	Second quarter	1 May	31 Jul
H1	First half	1 Feb	31 Jul
Q3	Third quarter	1 Aug	31 Oct
Q4	Fourth quarter	1 Nov	31 Jan
H2	Second half	1 Aug	31 Jan

1 The numbers after 'FY' in a given period reference the calendar year in which ICG Enterprise Trust's financial year ends.

icg-enterprise.co.uk

ICG Enterprise Trust Plc

COD00002516