

ABOUT ICG ENTERPRISE TRUST

ICG Enterprise Trust plc is a listed private equity investor whose objective is to generate long-term compounding growth by investing in private companies. The Manager seeks to invest in cash generative portfolio companies held in North America and Europe.

ICG Enterprise Trust plc is a closed-ended investment company listed on the London Stock Exchange, and a constituent of the FTSE 250 index. ICG Alternative Investment Limited, which is authorised and regulated by the Financial Conduct Authority, is the Manager of the Company and is responsible for portfolio and risk management. The Manager is a subsidiary of ICG plc.

For definitions of all capitalised terms referenced herein, please refer to the Glossary on the Company's [website](#).

HIGHLIGHTS

2,036P

NAV per Share at 30 April 2026

9.5P

Q1 Dividend per Share

0.1%

NAV per Share Total Return

0.0%

Portfolio Return on a Local Currency Basis

£51M

Total Proceeds

£22M

Total New Investments

1 Ex-dividend date: 13 August 2026
Record date: 14 August 2026
Payment date: 28 August 2026

KEY FACTS (30 APRIL 2026)

Net Asset Value ('NAV')	£1,248m
NAV per Share	2,036p
Index inclusion	FTSE 250
Ticker	ICGT: LN
Shares in issue	61,296,823
ISIN	GB0003292009
SEDOL	0329200

PERFORMANCE FOR 12 MONTHS ENDED:

	30 Apr 2026	30 Apr 2025	30 Apr 2024	30 Apr 2023	30 Apr 2022
NAV per Share Total Return	3.2%	(2.6)%	1.2%	8.3%	27.9%
Share Price Total Return	17.4%	(12.5)%	(0.8)%	(2.2)%	5.2%
FTSE All-Share Index Total Return	25.2%	(1.2)%	7.5%	6.0%	8.7%

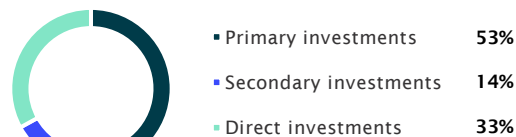
■ NAV per Share Total Return
■ Share Price Total Return
■ FTSE All-Share Index Total Return

Source: Morningstar, ICG Enterprise Trust, performance to 30 Apr 2026



PORTFOLIO CONSTRUCTION

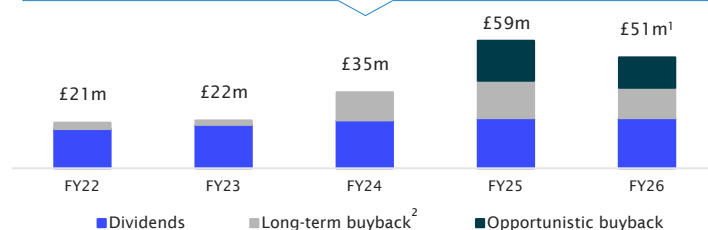
PORTFOLIO BY INVESTMENT TYPE



PORTFOLIO BY GEOGRAPHY



SHAREHOLDER DISTRIBUTIONS



¹ Dividends based on Q1 FY26 – Q4 FY26 proposed dividend inclusive. ² Long-term share buyback programme was launched in October 2022 and therefore buybacks in grey before this date are not tracked as part of this programme

Past performance cannot be relied on as a guide to future performance.

All performance is shown net of fees and charges incurred by ICG Enterprise Trust plc.

Details of ICG Enterprise Trust's costs are available in the Annual Report and Accounts and Statement of Expenses, which can be found at: <https://www.icg-enterprise.co.uk/soe>

Manager

Further information about ICG plc can be found at: www.icgam.com

Registrar

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Bristol BS99 6ZZ
www.uk.computershare.com/investor
Telephone: 0370 889 4091

Investors through Columbia Threadneedle savings plans (existing investors only)

Telephone: 0345 600 3030
(UK calls are charged at your standard plan rates) 9:00am – 5:00pm weekdays. Calls may be recorded.
Email: investor.enquiries@columbiathreadneedle.com
Address: Columbia Threadneedle Management Limited, PO Box 11114, Chelmsford, Essex, CM99 2DG

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The forward-looking information contained herein is based upon certain assumptions about future events or conditions and is intended only to illustrate hypothetical results under those assumptions (not all of which are specified herein). Actual events or conditions are unlikely to be consistent with, and may differ materially from, those assumed. In addition, not all relevant events or conditions may have been considered in developing such assumptions. Accordingly, actual results will vary, and the variations may be material and adverse.

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Past performance cannot be relied on as an indicator of future performance.

The shares of ICG Enterprise Trust plc are listed on the London Stock Exchange. Should it be liquidated, the amount you receive for your holding will be based on the value of assets available for distribution after all other liabilities have been paid.

Affiliates, directors, officers and/or employees of ICG Enterprise may have holdings in ICG Enterprise investment products or may otherwise be interested in transactions effected in investments mentioned in this document.

ICG ENTERPRISE TRUST FINANCIAL REPORTING PERIODS

Notation	Reporting period	Start (day/month)	End (day/month)
FY ¹	Financial year	1 Feb	31 Jan
Q1	First quarter	1 Feb	30 Apr
Q2	Second quarter	1 May	31 Jul
H1	First half	1 Feb	31 Jul
Q3	Third quarter	1 Aug	31 Oct
Q4	Fourth quarter	1 Nov	31 Jan
H2	Second half	1 Aug	31 Jan

¹ The numbers after 'FY' in a given period reference the calendar year in which ICG Enterprise Trust's financial year ends.



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